

CALIFORNIA ASSOCIATION OF HEALTH UNDERWRITERS(19858)

Course Name	Credits	Category	Method	Presentation Method	Renewal Date
5 STEP AGENT TRAINING, MARKETING & BRANDING SYSTEM (373212)	1	CE - Business Management	Contact	Classroom/Lecture	9/30/2024
7 KEYS TO DAZZLING CUSTOMER SERVICE (332992)	1	CE - Business Management	Contact	Classroom/Lecture	2/29/2024
A DEEPER UNDERSTANDING OF SPECIAL NEEDS PLANS (386177)	1	Accident & Health	Contact	Webinar	8/31/2023
A NEW CLASS OF EMPLOYEE BENEFITS AND WHY IT MATTERS (372431)	1	Accident & Health	Contact	Classroom/Lecture	8/31/2024
AGENCY SURVIVAL KIT: RECESSION - PROOF NEW IDEAS & MARKETS (240394)	2	CE - Business Management	Contact	Seminar	4/30/2024
AGENT ETHICS AND THE LEGISLATIVE FRONT (141239)	1	Ethics	Contact	Seminar	9/30/2023
ANNUAL LEGISLATIVE REVIEW 2021-2022 (386483)	1	Accident & Health	Contact	Webinar	9/30/2023
ANNUAL LEGISLATIVE REVIEW 2022-2023 (388501)	1	Accident & Health	Contact	Workshop/Conference	12/31/2024
BALANCING LABOR LAW WITH THE ACA (319990)	1	Accident & Health	Contact	Classroom/Lecture	2/28/2023
BENEFIT LAW UPDATE: SECURE ACT, CARES AND CALSAVERS (385286)	1	Accident & Health	Contact	Webinar	2/28/2023
BENEFIT OPTIONS WHEN EMPLOYER SPONSORED PLANS NO LONGER AVAIL (385568)	1	Accident & Health	Contact	Webinar	3/31/2023
BETTER HEALTH & WELLBEING WITH CBD (388965)	1	Accident & Health	Contact	Workshop/Conference	4/30/2025
CALIFORNIA REGULATIONS WONT END EVEN IF THE PANDEMIC DOES (385885)	1	CE - Business Management	Contact	Webinar	5/31/2023
CANNABIS AS MEDICINE (371772)	1	Accident & Health	Contact	Classroom/Lecture	8/31/2024
CBD FOR MENTAL HEALTH & WELLBEING (385807)	1	Accident & Health	Contact	Webinar	4/30/2023
CHECKLIST FOR PAY OR PLAY - EMPLOYER PLANNING ESSENTIALS (288953)	1	Accident & Health	Contact	Classroom/Lecture	2/28/2023
CLIENT SERVICE: THE DOLLARS-AND-CENTS OF DELIVERING VALUE (332651)	1	Accident & Health	Contact	Classroom/Lecture	2/29/2024
CMS MEDICARE BENEFICIARY ENROLLMENT SIMPLIFICATION (387915)	1	Accident & Health	Contact	Workshop/Conference	8/31/2024
COVERED CALIFORNIA & MEDI-CAL: HOW DO WE BEST COORDINATE ADMINISTRATION OF THESE TWO PROGRAMS (366331)	1	Accident & Health	Contact	Classroom/Lecture	3/31/2024
COVERED CALIFORNIA IMPLEMENTATION OF THE AMERICAN RESCUE P (385829)	1	Accident & Health	Contact	Webinar	4/30/2023
DATA DRIVEN DECISION MAKING (387373)	1	Accident & Health	Contact	Workshop/Conference	4/30/2024
EDUCATING CLIENTS ABOUT HEALTH CARE REFORM (289650)	2	Accident & Health	Contact	Classroom/Lecture	2/28/2023
EFFECTIVE EMPLOYEE BENEFITS COST ANALYSIS AND COMMUNICATION TECHNIQUES (10408)	1	Life Only/Accident and Health	Contact	Seminar	2/28/2023
EMPLOYEE BENEFITS PLANS AND TAX CONSIDERATIONS (210862)	1	Life Only/Accident and Health	Contact	Seminar	4/30/2024
ERISA COMPLIANCE 101 (384120)	1	Accident & Health	Contact	Webinar	4/30/2024
ETHICS FOR THE HEALTH INSURANCE PROFESSIONAL (307570)	2	CE - Ethics 2	Contact	Seminar	3/31/2024
ETHICS: GOING BEYOND WHAT IS LEGAL AND DOING WHAT IS RIGHT (150678)	1	Ethics	Contact	Seminar	4/30/2024
EVERYTHING ERISA (274167)	1	Accident & Health	Contact	Seminar	2/29/2024
EXPAND YOUR BRAND WITH THE SUPPORT YOU NEED (366333)	1	CE - Business Management	Contact	Classroom/Lecture	4/30/2024
EXPANDING MARKET OPPORTUNITIES WITH DISABILITY INSURANCE (203218)	1	Life Only/Accident and Health	Contact	Classroom/Lecture	9/30/2023
FEDERAL LEGISLATIVE UPDATES INCLUDING THE AMERICAN RESCUE PL (385946)	1	Accident & Health	Contact	Webinar	5/31/2023
GROUP TO MEDICARE - THE SALE PROCESS (386358)	1	Accident & Health	Contact	Webinar	9/30/2023
HEALTH INSURANCE FOR THE RETIREE AND OVER AGE 65 EMPLOYEE (267727)	1	Accident & Health	Contact	Classroom/Lecture	9/30/2023
HEALTH PLAN TRANSPARENCY IN COVERAGE RULE (385520)	1	Accident & Health	Contact	Webinar	3/31/2023
HELPING HEALTH INSURANCE AGENTS & BROKERS PREPARE FOR THE FUTURE (162338)	1	Life Only/Accident and Health	Contact	Seminar	2/28/2023
HELPING YOUR SENIOR CLIENTS (372196)	1	Accident & Health	Contact	Classroom/Lecture	8/31/2024
HIPAA PRIVACY & SECURITY ENFORCEMENT OVERVIEW (382754)	1	Accident & Health	Contact	Classroom/Lecture	8/31/2023
HIPAA PRIVACY & SECURITY IN DEPTH (382756)	2	Accident & Health	Contact	Classroom/Lecture	8/31/2023
HIPAA PRIVACY SECURITY IN THE WORLD OF COVID-19 (384604)	1	Accident & Health	Contact	Webinar	8/31/2024
HIPAA PRIVACY & SECURITY - HEALTH INSURANCE PROFESSIONAL (382755)	1	Accident & Health	Contact	Classroom/Lecture	8/31/2023
HISTORY OF HEALTH INSURANCE - WHERE WE HAVE BEEN & WHERE WE ARE GOING (189200)	1	Life Only/Accident and Health	Contact	Seminar	8/31/2024
HOW TO PROTECT YOUR INSURANCE BOOK OF BUSINESS - CE (387777)	1	CE - Business Management	Contact	Workshop/Conference	7/31/2024
HUMAN CAPITAL MANAGEMENT: PAYROLL, HCM, & PEO (386648)	1	Accident & Health	Contact	Webinar	12/31/2023
I GOT ZOOM...NOW WHAT? (384967)	1	Accident & Health	Contact	Webinar	10/31/2024
INCREASING PARTICIPATION IN A LOW WAGE WORKFORCE (366332)	1	Accident & Health	Contact	Classroom/Lecture	3/31/2024
INSURANCE COMMUNICATIONS FOCUSING ON DO'S AND DON'TS (373216)	1	CE - Business Management	Contact	Classroom/Lecture	9/30/2024
IS PARITY WORKING? MENTAL HEALTH & SUBSTANCE USE DISORDER (387256)	1	Accident & Health	Contact	Workshop/Conference	8/31/2024
LEVEL FUNDED HEALTH PLANS (388863)	1	Accident & Health	Contact	Workshop/Conference	3/31/2025
LEVERAGING EXECUTIVE DI TO PROPERLY COVER HIGHLY COMPENSATED EXECUTIVES & OWNERS (386201)	1	CE - Business Management	Contact	Webinar	7/31/2023
MAINTAINING COMPLIANCE DURING LEGAL CHALLENGES (380611)	1	Accident & Health	Contact	Classroom/Lecture	5/31/2023
MEDI-CAL AND MEDICARE (373471)	1	Accident & Health	Contact	Classroom/Lecture	9/30/2024
MEDI-CAL BASICS AND SERVING THE DUAL CLIENT (342011)	1	Accident & Health	Contact	Classroom/Lecture	9/30/2024
MEDICARE 101 (387649)	1	Accident & Health	Contact	Webinar	6/30/2024
MEDICARE ADVANTAGE TRIAL RIGHT (387916)	1	Accident & Health	Contact	Workshop/Conference	8/31/2024
MEDICARE EXPERT SERIES USING YOUR MEDICARE TOOLBOX (382773)	2	Accident & Health	Contact	Classroom/Lecture	8/31/2023
MEDICARE EXPERT TOOL BOX FOR AGENTS (386435)	1	Accident & Health	Contact	Workshop/Conference	9/30/2023
MEDICARE OPTIONS (333991)	1	Accident & Health	Contact	Classroom/Lecture	3/31/2024
MEDICARE TRENDS 2023 (388647)	1	Accident & Health	Contact	Workshop/Conference	1/31/2025
MEDICARE UPDATE FOR 2023 (387917)	1	Accident & Health	Contact	Workshop/Conference	8/31/2024

MEDICARE UPDATES FOR 2022 (386379)	1 Accident & Health	Contact	Webinar	9/30/2023
MEDICARE VIEW FROM THE TOP AND TOOLS TO STAY UP TO DATE (386190)	1 Accident & Health	Contact	Webinar	7/31/2023
MEDICARES CRAZIEST RULE (386436)	1 Accident & Health	Contact	Workshop/Conference	9/30/2023
MEDITATION AS A NEW WAY FOR WELLNESS (384657)	1 Accident & Health	Contact	Webinar	8/31/2024
MENTAL HEALTH PARITY AND ADDICTION EQUITY ACT UPDATE (387937)	1 Accident & Health	Contact	Workshop/Conference	8/31/2024
MIGRATING TO MEDICARE - THE SALES PROCESS (373213)	1 Accident & Health	Contact	Classroom/Lecture	9/30/2024
NAHU LEGISLATIVE MEDICARE ISSUES & EFFORTS (388041)	1 Accident & Health	Contact	Workshop/Conference	9/30/2024
NAVIGATING THE NEW WORLD OF INDIVIDUAL HEALTH INSURANCE (328651)	1 Accident & Health	Contact	Classroom/Lecture	9/30/2023
NETWORKING WITH INTENTION (387248)	1 CE - Business Management	Contact	Workshop/Conference	4/30/2024
NEXT GEN CONSUMERISM TOOLS: TELEHEALTH & ADVOCACY (341412)	1 Accident & Health	Contact	Classroom/Lecture	8/31/2024
NOW IS THE TIME FOR TELEHEALTH (384705)	1 Accident & Health	Contact	Webinar	9/30/2024
NUTRITION EFFECTS ON HEALTH AND HEALTHCARE (385119)	2 Accident & Health	Contact	Webinar	3/31/2023
NUTRITION EFFECTS ON HEALTH, LONGEVITY, AND THE HEALTHCARE (386386)	1 Accident & Health	Contact	Workshop/Conference	9/30/2023
ORGANIZATIONAL PERFORMANCE MANAGEMENT (383129)	1 CE - Business Management	Contact	Classroom/Lecture	9/30/2023
OUT OF THE BOX THINKING AND COMPLIANCE STRATEGIES (383955)	1 Accident & Health	Contact	Classroom/Lecture	3/31/2024
PEO 101 - PROFESSIONAL EMPLOYER ORGANIZATIONS (387895)	1 CE - Business Management	Contact	Workshop/Conference	8/31/2024
PHARMACY BENEFIT MANAGEMENT, COMPLEMENT TO SELF-FUNDED GROUPS (349651)	1 Accident & Health	Contact	Classroom/Lecture	2/28/2023
PRODUCER PRIVACY PRACTICE AUDITS - WHAT TO EXPECT AND HOW TO PREPARE (162298)	1 Life Only/Accident and Health	Contact	Seminar	2/28/2023
PROTECTING YOUR COMMISSIONS (383128)	1 Accident & Health	Contact	Classroom/Lecture	9/30/2023
REDUCE GROUP SPEND AND SET EMPLOYEES UP FOR SUCCESS (387362)	1 Accident & Health	Contact	Workshop/Conference	4/30/2024
REDUCING HEALTH CARE COSTS WITH YOGA AND MEDITATION (336251)	1 Accident & Health	Contact	Classroom/Lecture	4/30/2024
SAVING MEDICARE CLIENTS MONEY ON PART D (366352)	1 Accident & Health	Contact	Classroom/Lecture	3/31/2024
SIMPLE TECHNOLOGY HACKS TO IMPROVE AGENCY PRODUCTIVITY (386406)	1 CE - Business Management	Contact	Webinar	10/31/2023
SINGLE PAYER - A LOOK AT OTHER COUNTRIES AND THE US (368091)	1 Accident & Health	Contact	Classroom/Lecture	4/30/2024
SOCIAL MEDIA MADE POWERFUL (332951)	1 CE - Business Management	Contact	Classroom/Lecture	2/29/2024
SUPPORTING WELL-BEING IN THE CHANGING WORKPLACE (385830)	1 Accident & Health	Contact	Webinar	4/30/2023
TAX CREDITS & SUBSIDIES (313290)	1 Accident & Health	Contact	Workshop/Conference	8/31/2024
TECHNOLOGY AND MEDICARE (373214)	1 Accident & Health	Contact	Classroom/Lecture	9/30/2024
THE BASICS OF SELF-FUNDING (371791)	1 Accident & Health	Contact	Classroom/Lecture	8/31/2024
THE CHALLENGES OF MANAGING THE RISING COSTS OF HEALTHCARE - A PANEL DISCUSSION (189198)	2 Life Only/Accident and Health	Contact	Seminar	8/31/2024
THE DIGITAL BROKER PLAY BOOK (385402)	1 CE - Business Management	Contact	Webinar	2/28/2023
THE HEALTHCARE SYSTEM FROM A HOSPITAL PERSPECTIVE (194680)	1 Life Only/Accident and Health	Contact	Seminar	2/28/2023
THE IMPACT OF INFORMATION TECHNOLOGY ON TODAY'S HEALTHCARE ISSUES (194153)	1 Life Only/Accident and Health	Contact	Seminar	2/28/2023
THE MARKET FOR GROUP MEDICAL SUPPLEMENTAL POLICIES (206117)	1 Life Only/Accident and Health	Contact	Seminar	1/31/2024
THE NEW MARKETING DATABASE FOR BENEFITS BROKERS (367512)	1 CE - Business Management	Contact	Classroom/Lecture	4/30/2024
THE ROLE OF THE AGENT IN EDUCATING THE CONSUMER (206115)	1 Life Only/Accident and Health	Contact	Classroom/Lecture	1/31/2024
THE SELF-FUNDING ALTERNATIVE (333632)	1 Accident & Health	Contact	Classroom/Lecture	3/31/2024
TIPS FOR SUCCESSFUL MEDICARE MARKETING AEPOEP (386380)	1 Accident & Health	Contact	Webinar	9/30/2023
TOP 10 MOST TALKED ABOUT HR TOPICS (383694)	1 CE - Business Management	Contact	Classroom/Lecture	1/31/2024
TRAILBLAZED: PROVEN PATHS TO SALES GROWTH (207905)	1 CE - Business Management	Contact	Seminar	4/30/2024
TRENDS IN VOLUNTARY BENEFITS (240147)	1 Life Only/Accident and Health	Contact	Classroom/Lecture	4/30/2024
UNDERSTANDING BENEFITS TECHNOLOGY FOR THE HEALTH INSURANCE AGENT (331851)	1 Accident & Health	Contact	Classroom/Lecture	1/31/2024
UNDERSTANDING MEDICARE AND SOCIAL SECURITY ENROLLMENT (383127)	1 Accident & Health	Contact	Classroom/Lecture	9/30/2023
UNDERSTANDING MEDICARE FOR THE GROUP HEALTH INSURANCE BROKER (210663)	1 Life Only/Accident and Health	Contact	Seminar	4/30/2024
UNDERSTANDING PART D COVERAGE (382758)	1 Accident & Health	Contact	Classroom/Lecture	8/31/2023
UNDERSTANDING THE CHALLENGES OF LONG-TERM CARE PLANNING FOR INDIVIDUALS AND EMPLOYERS (272707)	1 Life Only/Accident and Health	Contact	Classroom/Lecture	1/31/2024
UNDERSTANDING THE PRESCRIPTION DRUG BENEFIT (8964)	1 Life Only/Accident and Health	Contact	Classroom/Lecture	4/30/2024
WHAT THE HELL HAPPENED? (366693)	1 Accident & Health	Contact	Classroom/Lecture	3/31/2024
WHAT TO EXPECT IN A DOL-EBSA HEALTH INVESTIGATION (383966)	1 Accident & Health	Contact	Classroom/Lecture	3/31/2024
WHY INVESTING IN DIVERSITY, EQUITY AND INCLUSION PAYS OFF (387097)	1 CE - Business Management	Contact	Webinar	3/31/2024
WHY WELLNESS PROGRAMS? (278910)	1 Accident & Health	Contact	Classroom/Lecture	4/30/2024